

**ANL TABLE OF CHANGES:  
DRAFT RFP, INCLUDING  
AMENDMENT NO.1, TO FINAL RFP,  
INCLUDING S002**

May 17, 2006

## ANL TABLE OF CHANGES: DRAFT RFP TO FINAL RFP

CLAUSE NO. - TITLE	SECTION	CHANGES
A – Standard Form 33	14	Amendment No. wording is changed from “See Provision L.1(c)(1) and L.15(b)” to “See Provision L.1(c)(3) and L.15(b)”
B.3 Performance and Other Incentive Fees	(f)	Section (f) is completely updated, the formula is changed to calculate a ratio and the denominator is reduced to \$5,300,000
C.4 Statement of Work (S001)	(b)(2)	Section entirely rewritten to change business lines.
G.2 DOE Contracting Officer’s Representative(s) (COR)		Both references to Clause “1.86” are changed to read “1.89”
H.5 Advance Understandings Regarding Additional Item of Allowable and Unallowable Costs and Other Matters (S002)	I.(c)	“FAR cost principle 31.205-44(i)” is changed to “FAR cost principle 31.205-44(d)”
H.5 Advance Understandings Regarding Additional Item of Allowable and Unallowable Costs and Other Matters (S002)	I.(d)	Reference in I.(d), “FAR cost principle 31.205-44(i)” is changed to “FAR cost principle 31.205-44(d)”

H.7 Administration of Subcontracts	(e)	<p>New paragraph added as follows:</p> <p>DOE has identified Physical Site Security work for either direct federal contract with small business or assignment of the follow-on subcontract to DOE. These services are currently provided to Argonne National Laboratory under a subcontract. When the current subcontract expires the work will either be awarded by direct contract by DOE or through a subcontract issued by the Contractor and then assigned to DOE. For this work and for any other work which is removed by the Contracting Officer, the contractor agrees to fully cooperate with the new performing entity and to provide whatever support is required. In addition, to the extent that the Scope of Work has to be modified to reflect removal of work, a modification will be issued when the federal contract is awarded or at the time of assignment of the Subcontract to DOE.</p>
H.14 – Foreign Ownership, Control, or Influence	TOC and Text	Deleted clause and mark as “RESERVED”

<p>H.22 – Workforce Transition, Contractor Compensation, Benefits and Pension</p>	<p>(a)(1)</p>	<p>Paragraph is revised to read as follows:</p> <p>Subject to the availability of funds, the Contractor shall offer employment to all Incumbent employees who, as of the date of contract award, are in good standing and have “Regular” appointments, as defined in subparagraph (2) below, except as set forth in (i) and (ii), below.</p> <p>(i) It is the Contractor’s prerogative to establish its own management structure, therefore, the Contractor is not required to offer employment to those “Regular” employees permanently assigned to the positions listed under Section L as Appendix 7, List A. The Contractor may offer employment to said employees, in either their current positions or other positions, at the Contractor’s sole discretion.</p> <p>(ii) For those positions listed under Section L, Appendix 7, Lists A and B, any changes in job positions or classifications shall be accompanied by a commensurate alteration in compensation.</p> <p>Nothing in this paragraph shall preclude the Contractor from separating employees when in its judgment it is appropriate to do so based on the employee’s performance or conduct.</p>

H.22 – Workforce Transition, Contractor Compensation, Benefits and Pension	(b)(3)	<p>Added “Except as provided in (a)(1) above” to the beginning of the first sentence.</p> <p>In the second line, after the word “employees” the following is added “for at least the first year of the contract. Thereafter, benefits shall be altered, as necessary, to achieve conformance with DOE policy.”</p>
H.22 – Workforce Transition, Contractor Compensation, Benefits and Pension	(b)(4)	<p>A new paragraph (4) is added as follows “The Contractor shall become plan sponsor of pension and other post-retirement benefit (PRB) plans, as applicable, for those individuals who retired from employment at ANL with the predecessor contractor prior to contract award. The Contractor shall provide benefits comparable to those provided by the predecessor contractor for at least the first year of the contract. Thereafter, benefits shall be altered, as necessary, to achieve conformance with DOE policy. Unless required by Federal or State law, advance funding of PRBs, other than pensions, is not allowable.”; all subsequent paragraph are renumbered accordingly.</p>
H.22 – Workforce Transition, Contractor Compensation, Benefits and Pension	(b)(10)(iv)	<p>Paragraph has been changed to read:</p> <p>A Self-Assessment of the total compensation program to include an evaluation of total benefits using the relative Benefit Value measure every two years, and an annual Per Capita Cost Comparison analysis.</p>
H.22 – Workforce Transition, Contractor Compensation, Benefits and Pension	(c)(2)	<p>In the first sentence delete the words “Method every year” and replace with “Analysis, annually,”.</p>

H.22 – Workforce Transition, Contractor Compensation, Benefits and Pension	(c)(5)	At the end of the paragraph after the words “programs with the” delete the following “target in subparagraph (c)(4).” and replace with “net benefit value and per capita cost range within two years.”
H.22 – Workforce Transition, Contractor Compensation, Benefits and Pension	(d)(4)(ii)	In the second line between the words “any” and “proposed” add the following language “non-statutory pension plan changes that may increase costs or liabilities, and any”.
H.22 – Workforce Transition, Contractor Compensation, Benefits and Pension	(d)(7) and (d)(8)	The original paragraph (7) becomes paragraph (8) and a new paragraph (7) is added as follows:  Post-Contract Responsibilities for Benefits Other Than Pensions if this contract expires or terminates with a follow-on contract. The Contractor shall transfer sponsorship of the post-retirement benefit plan(s) (retiree medical and life insurance) covering employees at ANL, as directed by DOE.
H.33 – Activities During Contract Transition (S002)	(a)	In the first sentence of paragraph (a), the term “sixty (60) days” is deleted and replaced with “two months.”
H.33 – Activities During Contract Transition	(a)(2)	The following is inserted in the parenthetical between “e.g.,” and “Finance”, “Integrated Safety Management, Integrated Safeguards and Security Management,“
H.33 – Activities During Contract Transition	(a)(4)	Change from “Clause I.132(i)(2)(ii) or I.133(i)(2)(ii)” to “Clause I. 136.(i)(2)(ii) or I.137(i)(2)(ii)“

H.33 – Activities During Contract Transition	(a)(6)(b)(iv)	Paragraph is deleted and marked “RESERVED”
H.33 – Activities During Contract Transition	(a)(6)(b)(v)	Reference at the end of the paragraph is changed from “H.22(b)(6)” to “H.22(b)(7)”
I.10A – FAR 52.204-9 Personal Identity Verification of Contractor Personnel	TOC, Title, and Text	<p>New clause added as follows:</p> <p><u>CLAUSE I.10A - FAR 52.204-9 PERSONAL IDENTITY VERIFICATION OF CONTRACTOR PERSONNEL (JAN 2006)</u></p> <p>(a) The Contractor shall comply with agency personal identity verification procedures identified in the contract that implement Homeland Security Presidential Directive-12 (HSPD-12), Office of Management and Budget (OMB) guidance M-05-24, and Federal Information Processing Standards Publication (FIPS PUB) Number 201.</p> <p>(b) The Contractor shall insert this clause in all subcontracts when the subcontractor is required to have physical access to a federally-controlled facility or access to a Federal information system.</p>
I.19 – FAR 52.219-4 Notice of Price Evaluation Preference for HUBZone Small Business Concerns	TOC	Change the date of the clause from “(JAN 2005)” to “(JUL 2005)”

<p>I.34A – FAR 52.222.50 Combating Trafficking in Persons (S002)</p>	<p>TOC, Title, and Clause Text</p>	<p>New clause added as follows:</p> <p>(a) Definitions. As used in this clause—</p> <p>“Coercion” means—</p> <ol style="list-style-type: none"> <li>(1) Threats of serious harm to or physical restraint against any person;</li> <li>(2) Any scheme, plan, or pattern intended to cause a person to believe that failure to perform an act would result in serious harm to or physical restraint against any person; or</li> <li>(3) The abuse or threatened abuse of the legal process.</li> </ol> <p>“Commercial sex act” means any sex act on account of which anything of value is given to or received by any person.</p> <p>“Debt bondage” means the status or condition of a debtor arising from a pledge by the debtor of his or her personal services or of those of a person under his or her control as a security for debt, if the value of those services as reasonably assessed is not applied toward the liquidation of the debt or the length and nature of those services are not respectively limited and defined.</p> <p>“Employee” means an employee of a Contractor directly engaged in the performance of work under a Government contract, including all direct cost employees and any other Contractor employee who has other than a minimal impact or involvement in contract performance.</p> <p>“Individual” means a Contractor that has no more than one employee including the Contractor.</p>
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I.47 – FAR 52.225-13 Restrictions on Certain Foreign Purchases (FAC 2005-08)	TOC, Title, and Clause Text	Clause dated (NOV 1999) deleted in its entirety and replaced by Clause dated (FEB 2006)
I.51 – FAR 52.230-6 Administration of Cost Accounting Standards	TOC, Title, and Clause Text	Clause dated (JAN 2004) deleted in its entirety and replaced by Clause dated (APR 2005)
I.63 – FAR 52.244-6 Subcontracts for Commercial Items (FAC 2005-08)	TOC, Title, and Clause Text	In the Table of Contents and in the clause title change “(DEC 2004)” to “(FEB 2006)” and in paragraph (c)(vi) line 2 change “(APR 2003)” to “(FEB 2006)”
I.63A – Limitation of Liability - Services (FEB 1997)(Deviation)	TOC, Title, and Clause Text	Deleted in its entirety
I.63B – Limitation of Liability – Services (FEB 1997)	TOC, Title, and Clause Text	Deleted in its entirety
I.64 – FAR 52.247-1 Commercial Bill of Lading Notations (FAC 2005-08)	TOC, Title, and Clause Text	In the Table of Contents and in the clause title change “(APR 1984)” to “(FEB 2006)” and the 1 <sup>st</sup> paragraph, the 1 <sup>st</sup> word “If” is changed to “When”
I.66 – FAR 52.247-64 Preference for Privately Owned U.S.-Flag Commercial Vessels (FAC 2005-08)	TOC, Title, and Clause Text	In the Table of Contents and in the clause title change “(APR 2003)” to “(FEB 2006)” and in paragraph (e)(1) delete the words “of the Panama Canal Commission or”

I.67 – FAR 52.247-67 Submission of Commercial Transportation Bills to the General Services Administration For Audit (FAC 2005-07)	TOC, Title, and Clause Text	In the Table of Contents and Title of the Clause the title is changed to read “FAR 52.247-67 SUBMISSION OF TRANSPORTATION DOCUMENTS FOR AUDIT (FEB 2006)”; the text is deleted and replaced in its entirety
I.124 - DEAR 970.5232-2 Payments and Advances (DEC 2000) (Alternates II and III) (DEC 2000)	(e)(2)(iv)(B)	In the reference “Clause I.98” should be changed to “Clause I.120”
I.125 - DEAR 970.5232-3 Accounts, Records, and Inspection (DEC 2000) (includes modifications in AL 2005-04) (DEVIATION)	(b) and (d)	In paragraph (b), 3 <sup>rd</sup> line, “Clause I.80” is replaced with “Clause I.98”; in paragraph (d), line 11, “Clause I.80” is replaced with “Clause I.98”
I.136 – DEAR 970.5245-1 Property (DEC 2000)(Alternate I)(DEC 2000)	TOC, Title, and Clause Text	In the Table of Contents and Title add the word “(DEVIATION)” to the end; paragraph (j)(3) updates Order Number from”4700.1” to “413.3” and substituted the term “Major System Project” for the term “Major System Acquisition or Major Project”
J, Appendix A		Appendix A has been modified to include additional language. Section III – Compensation, Paragraph (b)(4) has been added; Section VI – Labor Relations has been revised in its entirety to include new language as paragraph (a) Labor Management, and renumber current Collective Bargaining paragraph as paragraph (b); Section IX – Employee Programs, Paragraph (e)(1) was revised to specify that entertainment costs are unallowable; and, Section X, Cost of Recruiting Personnel, Paragraph (a)(2) has been revised to specify that Laboratory Director approval is required for travel costs for other than prospective employees.

J, Appendix B		Replaced with the 2007 PEMP
J, Appendix C		Title page has been updated to indicate Appendix C is TBD and that the Special Financial Institution Account Agreement will be executed by DOE in accordance with Clause H.34 and will be incorporated post award. Previous Appendix C has been deleted in its entirety.
J, Appendix G		Reference in the first paragraph is changed from 'Clause I.114, "Contractor Purchasing System"' to 'Clause I.135 "Contractor Purchasing System"'
J, Appendix G	4.	Paragraph is modified to deleted everything after the word "sewage".
J, Appendix I		The entire directives list has been updated

<p>J, Appendix I (S001)</p>		<p><b>ES&amp;H</b></p> <ul style="list-style-type: none"> <li>i.) M 231.1-1A chg 1, the date is changed from 8/19/03 to 9/9/03</li> <li>ii.) M 213.1-2 is changed to M231.1-2 to correct a typographical error.</li> <li>iii.) O 450.1 Change 1, is updated to include Change 2. <ul style="list-style-type: none"> <li>iv.) DOE-STD 1090-2004, Hoisting and Rigging Standard is added</li> </ul> </li> </ul> <p><b>Safeguards and Security</b></p> <ul style="list-style-type: none"> <li>i.) M 205.1-2, the word “Manual” is added to the end of the title</li> <li>ii.) M 470.4-1, is updated to include Change 1.</li> <li>iii.) M 470.4-2, is updated to include Change 1.</li> <li>iv.) M 470.4-3, is updated to include Change 1.</li> </ul> <p><b>Financial Management</b></p> <ul style="list-style-type: none"> <li>i.) O224.3 is deleted.</li> </ul> <p><b>Other</b></p> <ul style="list-style-type: none"> <li>i.) N 350.2 is deleted.</li> <li>ii.) N 351.1 is added</li> <li>ii.) O 413.2A is changed to O.413.2B.</li> </ul>

K.1 Annual Representations and Certifications	1. TOC, Title, and Text	In the Table of Contents and the title, the date is changed from "(JAN 2005)" to "(JAN 2006)"; text has redesignated paragraphs (a) and (b) as paragraphs (b) and (c), respectively; added a new paragraph (a); and removed from newly designated paragraph (b)(1) and the introductory text of paragraph (b)(2) "paragraph (b)" and adding "paragraph (c)" in its place; and removing from newly redesignated (b)(2)(i) and (b)(2)(ii) "Paragraph (b)" and adding "Paragraph (c)" in its place.

L	TOC	Solicitation number in header is changed from “DE-RP02-04CH11231” to “DE-RP02-06CH11357”
L.1 Instructions for the Submission of Proposals and Uniform (S002)	(a)	At the end of Sub-section (a), Definitions, add a new paragraph as follows:  “The following definitions are provided for the purposes of Sections L.2 through L.8 only:  ‘Strategy’ means the high-level overview.  ‘Approach’ or ‘Plan’ means the tactics for implementing the ‘Strategy.’”
L.1 Instructions for the Submission of Proposals and Uniform	(c)(1)	In the bullet listing items to be completed by Offerors, after “Section J, Attachment J.8, Appendix H” add “or equivalent.”
L.1 Instructions for the Submission of Proposals and Uniform (S002)	(e)	The following sentence is added after the third sentence:  “Files contained on the CD-ROM must be submitted in either Word or PDF format.”
L.2 Relevant Experience		In the second paragraph, sixth line between the words “last” and “completed” replace the word “five” with “three”.
L.3 Science Strategy for ANL (S002)	(b)	In the first paragraph, first sentence, the phrase “, approaches, or directions” is deleted.

		Second paragraph, first sentence the term “a plan” is deleted and replaced with the term “an approach” and in the last sentence the “plan” is deleted and replaced with “approach.”
L.4 Management Strategy and Approach	(a)(2)	The following is added to the end of the first sentence “to support SC and other DOE missions spanning traditional, institutional and disciplinary boundaries”
L.5 Key Personnel	Oral Presentations, (1)	Delete the word “and” between “capabilities,” and “relevant”. Add the words “and past performance” between “depth,” and “bring”.
L.6 Transition Plan		Reference in the third sentence is changed from “(b)(6)(ii)” to “(a)(6)(b)(ii)”
L.7 Past Performance	(a)	In the third paragraph, third line between the words “last” and “years” replace the word “five” with “three”.
L.7 Past Performance	(c)	In the first line between the words “contracts” and “meeting” add the following “(current or completed over the last three years)“.  Add the following sentence prior to the last sentence “If the Offeror does not have contracts meeting the criteria in L.7(a), the Offeror shall provide on a separate page(s) a list of all other contracts (current or completed over the last three years) and provide two references with telephone numbers for each contract.”

L.7 Past Performance	(d)	In the second line the word “five” between “past” and “years” is changed to “three”.
L.8 Offeror’s Involvement/Resources	Written Material	In the 1st sentence the word “new” between “any” and “resources” is deleted.
L.9 Volume III - Cost, Fee, Financial and Other Information Proposal – Instructions	(c)	<p>In first paragraph “\$29 Million” is replaced with “\$26.5 Million”.</p> <p>In both Maximum Performance Fee tables “\$5.8 million” is replaced with “\$5.3 million”.</p> <p>The third paragraph is deleted in its entirety and replaced with the following:</p> <p>“Home office expenses and Corporate oversight expenses may be allowable pursuant to current DOE policy and will be addressed post award.”</p> <p>In fourth paragraph “\$29 Million” is replaced with “\$26.5 Million”.</p>
L.10 Oral Presentations	(a)	The sentence “It is expected that the oral presentation will take place during the week of May XX, 2006.” is deleted in its entirety.
	(d)	The sentence “Oral presentations shall start approximately fourteen days after the deadline for receipt of offers.” is deleted in its entirety and replaced with “It is expected that the oral presentation will take place during the week of June 19, 2006.”

L.35 Notice of Right to Request Patent Waiver	TOC	Provision number is changed from "DEAR 952.227-9" to "DEAR 970.5227-9"
L.38 ANL Personnel Information	(a)	Reference to clauses in the title of paragraph (a) is changed from "(also refer to clauses H.21(c) and H.33(a)(6))" to "(also refer to clauses H.22(e) and H.33(a)(6))"
L.38 ANL Personnel Information	(a)(1)	In the first paragraph the number "561" is replaced with "549".
L.38 ANL Personnel Information	(a)(2)	International Brotherhood of Electrical Workers - Local 134: Electricians, Electrician Apprentices, Linemen, has been deleted.

L.38 ANL Personnel Information	(c)(1)	<p>Paragraph is revised to read as follows “ANL’s incumbent workforce of 3543 is employed under four appointment categories. See Section L, Appendix 6 for the ANL workforce by appointment category. Subject to the availability of funds, the Contractor shall offer employment to all Incumbent Employees who, as of the date of contract award, are in good standing and have "Regular" appointments, as defined in (3) below, except as set forth in the following sentence. It is the Contractor’s prerogative to establish its own management structure, therefore, the Contractor is not required to offer employment to those "Regular" employees permanently assigned to the positions listed under Section L as Appendix 7, List A. The Contractor may offer employment to said employees, in either their current positions or other positions, at the Contractor's sole discretion. For those positions listed under Section L, Appendix 7, Lists A and B, any changes in job positions or classifications shall be accompanied by a commensurate alteration in compensation. Nothing in this paragraph shall preclude the Contractor from separating employees when in its judgment it is appropriate to do so based on the employee's performance or conduct.”</p>

L.38 ANL Personnel Information	(c)(2)	<p>In the second line, after the word “employees” add the following “for at least the first year of the contract”.</p> <p>In the seventh line, after the word “of” add the following “pension and other”.</p> <p>Add the following sentence to the end of the paragraph “The Contractor shall become the plan sponsor of post-retirement benefit (PRB) plans for those individuals who retired from employment at ANL with the predecessor contractor prior to October 1, 2006.”</p>
L.38 ANL Personnel Information	(c)(5)	<p>In the first line delete “, defined contribution”.</p> <p>In the second line, after the word “plan(s),” add the following “distinct from any corporate or other pension plan,”.</p> <p>In the fourth line, delete the words “preserves accrued benefits and”.</p>
L.42 Site Tours		Delete “anticipated to occur the week of” and insert “scheduled”
L.44 FAR 52.233-2 Service of Protest (AUG 1996); Modified by DEAR 952.233-2 (MAR 2002)	(a)	The words “General Accounting Office” are deleted and replaced with “Government Accountability Office”.
L.45 DEAR 952.233-4 Notice of Protest File Availability (SEP 1996)	(a)	The words “General Accounting Office” are deleted and replaced with “Government Accountability Office”.

L.55 Appendix B – Performance Evaluation and Measurement Plan (PEMP)		Deleted the second paragraph and language has been changed to reflect incorporation of FY07 PEMP instead of FY06 PEMP.
L.57 Section L Appendices	Appendix 7	“Argonne National Laboratory Organization Chart” is deleted and replaced with “List A, Discretionary Incumbent Management Positions” and “List B, Management Positions Required to be Transferred – Compensation Commensurate with Placement”
L, Appendix 2 – Past Performance Questionnaire Cover Letter		In the second paragraph the number “\$492” is changed to “\$508”.
L, Appendix 2 – Past Performance Questionnaire		In question 16. deleted the word “Company” and replace with “Contractor”.  A new question 17. “Have you previously discussed any negative past performance information with the Contractor?” has been added.
L, Appendix 5 – Position Classifications covered by Collective Bargaining Agreements		International Brotherhood of Electrical Workers - Local 134: Electricians, Electrician Apprentices, Linemen, has been deleted.
L, Appendix 7 - Argonne National Laboratory Organization Chart		The file named <b>Section L Appendix 7.pdf</b> has been deleted in its entirety and replaced with Appendix 7, List A - Discretionary Incumbent Management Positions and Appendix 7, List B - Management Positions to be Transferred – Compensation Commensurate with Placement

L, Appendix 7 - Argonne National Laboratory Organization Chart (S002)	List A	The “Director, Plant Facilities and Services” position is deleted and replaced with the “Director, Project Management and Engineering” position.
L, Appendix 7 - Argonne National Laboratory Organization Chart (S002)	List B	The “Director, Project Management and Engineering” position is deleted and replaced with the “Direct, Plant Facilities and Services” position.
L, Appendix 9 – List of Acronyms		The list has been completely updated
M.2 Relevant Experience Criterion	(b)	In the second paragraph, fifth line between the words “last” and “completed” replace the word “five” with “three”.
M.4 Management Strategy and Approach Criterion	(a)(2)	Insert the phrase “foster scientific advances to” after “lines to” and before “support”, change the term “across” to “spanning”, and interchange the terms “disciplinary” and “institutional.” Delete everything after the word boundaries and replace with the following “including use of partnerships, collaborations, or other relationships to further enhance ANL’s capabilities, and moving scientific and technological advances to the private sector.”
M.5 Key Personnel Criterion	(1)	Delete the word “and” between “capabilities,” and “relevant”. Add the words “and past performance” between “depth,” and “bring”.
M.5 Key Personnel Criterion		Deleted the last paragraph

M.7 Past Performance Criterion	(a)	<p>In the second line between the words “last” and “years” replace the word “five” with “three”.</p> <p>In the seventh line the word “five” between “last” and “completed” is changed to “three”.</p> <p>The following new sentence is added to the end of the paragraph “This past performance will be more heavily weighted than that in (b) below.”</p>
M.7 Past Performance Criterion	(b)	<p>In the first line delete the words “that is not similar” and replace with “on other contracts”.</p> <p>In the second line, after the word “contracts” add “that are relevant and”.</p> <p>In the third line delete the words “for” and “efforts”.</p>
M.7 Past Performance Criterion	(c)	<p>Delete the word “relevant” in the first sentence and the words “or for whom information on relevant past performance is not available”.</p> <p>In the first line, add the words “under (a) and (b) above,” after the word “performance”.</p>
M.8 Offeror’s Involvement/ Resources Criterion		<p>In the 8<sup>th</sup> line the word “new” between “representing” and “commitments” is deleted.</p>